

Federal Benefit's **Analysis & Consultation**

Get answers to all of your benefit and financial related questions from a Chartered Federal Employee Benefit Consultant!

Your complimentary Federal Benefits Report and consultation will clarify any questions you may have. It will help maximize your Federal Benefits and enhance your overall retirement. The Analysis includes all of your Benefit projections, i.e. Pension, Annuities, T.S.P., Pre-62-Supplement, etc...as well as all future costs for Survivor Benefits, FEGLI, FELTCIP, FEHB, purchasing Military or other time back, and more.

Fax or e-mail the info below to take control of your future.

Name: _____ Spouse's Name: _____

Agency & Location: _____ Title: _____

Cell Phone: _____ Work Phone: _____

E-mail address: _____

Current work schedule: _____

Hire Date: ___/___/___ Date of Birth: ___/___/___ Spouse Date of Birth: ___/___/___

City/Town you reside in: _____

Do you need more information regarding the following categories?

Thrift Savings Plan (TSP), old 401k's, Roth's, etc.	YES	NO
FEGLI, Life Insurance Options & Survivor Benefits Options	YES	NO
Long Term Care Insurance	YES	NO
Military & other Buy-Back and/or the FERS Pre-62 Supplement	YES	NO
College Planning and Funding Options	YES	NO

Comments or any immediate Financial or Benefit related concerns?

Willis Holdeman, MBA, ChFEBCSM
Chartered Federal Employee Benefits Consultant
Call Willis Holdeman at (405) 326-1554
or Mark DeBord (405) 204-9391
Fax your request form Toll Free to (888) 418-5960
E-mail your request form to fedlifeforallife@gmail.com